

Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	
	§	
OCULAR LCD, INC.	§	Case No. 14-35493 BJH
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 11/12/2014 . The undersigned trustee was appointed on 11/12/2014 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 3,452,267.40

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	126,151.43
Bank service fees	10,736.64
Other payments to creditors	2,731,318.25
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of¹ \$ 584,061.08

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 03/27/2015 and the deadline for filing governmental claims was 06/27/2015 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 126,801.48 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 126,801.48 , for a total compensation of \$ 126,801.48 ². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 140.20 , for total expenses of \$ 140.20 ².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 10/22/2015 By: /s/James W. Cunningham, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASESPage: 1
Exhibit ACase No: 14-35493 BJH Judge: Barbara J. Houser
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee

Date Filed (f) or Converted (c): 11/12/14 (f)

341(a) Meeting Date: 12/23/14

For Period Ending: 10/22/15

Claims Bar Date: 03/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Petty Cash	58.03	0.00		0.00	FA
2. Master Account No. 478172419 - Recovery over scheduled balance represents AR deposits received after schedules created - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	426,767.15	426,767.15		426,767.15	FA
3. Operation Account No. 478172435 - Balance swept to Master Account - Account closed	730.65	0.00		0.00	FA
4. Payroll Account No. 478172427 - Account closed	0.00	0.00		0.00	FA
5. Savings Account No. 304057443 - Account closed	0.00	1.11		1.11	FA
6. Deposit - One Month Office Rent - Valid offset by landlord	19,560.22	0.00		0.00	FA
7. Deposit - Trade Show - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55 - Uncollectible per testimony at 341 meeting	17,800.00	0.00		0.00	FA
8. 100% of Ocular Group Holding Company - Incorporated, Port Louis, Mauritius - No net value to estate	Unknown	0.00		0.00	FA
9. Accounts Receivable - \$699K due from Ocular China and Ocular HK deemed uncollectible - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	3,057,954.10	2,384,368.06		2,384,368.06	FA
10. Office Equip, Furnishings and Supplies - Sold at Auction per 1/9/2015 Order # 52 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55 - Order #123 abandons Promotional Exhibit	192,718.97	138,912.74		138,912.74	FA
11. Inventory (in transit) - Sold to United Technologies per 11/24/14 Order docket 27 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	227,208.78	170,085.35		170,085.35	FA
12. Inventory (samples) - See # 10 above, included in Auction Sale Proceeds	135,851.17	0.00		0.00	FA
13. Inventory (waiting shipment in Hong Kong) - Ocular China Co., Ltd. (China) and ODS (HK) Limited (Hong Kong) claim that inventory in Hong Kong and China not owned by debtor until payment received. - China and HK have sold inventory to pay expenses at	209,253.52	0.00		0.00	FA

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASESPage: 2
Exhibit ACase No: 14-35493 BJH Judge: Barbara J. Houser
Case Name: OCULAR LCD, INC.Trustee Name: James W. Cunningham, Trustee
Date Filed (f) or Converted (c): 11/12/14 (f)
341(a) Meeting Date: 12/23/14
Claims Bar Date: 03/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
their locations - No value to Ocular LCD bankruptcy estate					
14. Inventory (in consignment) - Sold to United Technologies per 11/24/14 Order docket 27 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	325,311.65	325,311.65		325,311.65	FA
15. Refunds (u) - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	0.00	1,441.34		6,821.34	FA

TOTALS (Excluding Unknown Values)	\$4,613,214.24	\$3,446,887.40	\$3,452,267.40	Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

- Final Tax Returns

Initial Projected Date of Final Report (TFR): 11/12/15

Current Projected Date of Final Report (TFR): 11/12/15

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1

Exhibit B

Case No: 14-35493 -BJH
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee
Bank Name: First National Bank - Vinita
Account Number / CD #: *****1473 Checking Account

Taxpayer ID No: *****4450

For Period Ending: 10/22/15

Blanket Bond (per case limit):

Separate Bond (if applicable): \$ 1,500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/20/14	9	Intercomp USA, Inc. # 327739	Accounts Receivable	1121-000	13,200.00		13,200.00
11/20/14	9	Hitachi # 300636	Accounts Receivable	1121-000	41,272.00		54,472.00
11/24/14	9	Verathon # 243024	Accounts Receivable	1121-000	18,970.51		73,442.51
12/03/14	11, 14	United Technologoes Co. Wire Transfer 12/2/14	Sale per 11/24/14 Order	1129-000	495,397.00		568,839.51
12/03/14	9	Robertshaw # 40000942	Accounts Receivable	1121-000	3,100.00		571,939.51
12/03/14	9	3M # 1000664277	Accounts Receivable	1121-000	11,000.00		582,939.51
12/04/14	001001	George Kwong 126 Devenshire Dr. Murphy, TX 75094	Adm Pymt per L.B.R. 2015-1 5 hrs IT work @ \$40 on 11/21 at Debtor office	2420-000		200.00	582,739.51
12/04/14	001002	Brenda Wilson 433 E Polk Street #B Richardson, TX. 75081	Adm Pymt per L.B.R. 2015-1 3.5 hrs @ \$30 on 11/21 at Debtor office	2420-000		105.00	582,634.51
12/04/14	001003	Jia Yu 1713 Mineral Springs Dr Allen, TX 75002	Adm Pymt per L.B.R. 2015-1 3 hrs @ \$30 on 11/21 at Debtor office	2420-000		90.00	582,544.51
12/05/14	2, 9	Chase Bank C Ck 4555359639	Bank Acct Turnover	1129-000	741,245.43		1,323,789.94
12/05/14	5	Chase Bank C.Ck 4555359637	Bank Acct Turnover	1129-000	1.11		1,323,791.05
12/05/14	9	Kidde Safety # 255135	Accounts Receivable	1121-000	37,905.00		1,361,696.05
12/05/14		First National Bank - Vinita	BANK SERVICE FEE	2600-000		22.55	1,361,673.50
12/08/14	001004	George Kwong 126 Devenshire Dr. Murphy, TX 75094	Adm Pymt per L.B.R. 2015-1 2.5 hrs - 11/18 and 12/2	2420-000		100.00	1,361,573.50
12/15/14	9	Johnson Outdoors # 6039363	Accounts Receivable	1121-000	357,376.38		1,718,949.88
12/15/14	001005	Geaorge Adams and Co Ins Agcy, LLC 4501 Cartwright Road Suite 402 Missouri City, TX 77459	Ch 7 Bond	2300-000		3,000.00	1,715,949.88
12/19/14	9	Kidde Safety / Walter Kidde #255646	Accounts Receivable	1121-000	22,641.92		1,738,591.80

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2

Exhibit B

Case No: 14-35493 -BJH
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee
Bank Name: First National Bank - Vinita
Account Number / CD #: *****1473 Checking Account

Taxpayer ID No: *****4450

For Period Ending: 10/22/15

Blanket Bond (per case limit):

Separate Bond (if applicable): \$ 1,500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/24/14	9	American Board Assembly # 67297	Accounts Receivable	1121-000	4,682.40		1,743,274.20
12/24/14	9	Medco # 1022	Accounts Receivable	1121-000	8,140.00		1,751,414.20
12/24/14	15	TX Comptroller #132168718	Refund	1224-000	1,441.34		1,752,855.54
01/08/15		First National Bank - Vinita	BANK SERVICE FEE	2600-000		1,446.26	1,751,409.28
01/26/15	9	Johnson Outdoors # 6039745	Accounts Receivable	1121-000	130,923.02		1,882,332.30
01/26/15	001006	HHEP-Ocular, L.P. c/o Tim Springer FULBRIGHT & JAWORSKI, LLP 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201	Secured Lender Pymnt per 1/23 Order	4210-000		750,000.00	1,132,332.30
02/06/15		First National Bank - Vinita	BANK SERVICE FEE	2600-000		1,800.67	1,130,531.63
02/16/15	001007	HHEP-Ocular, L.P. c/o Tim Springer Fulbright & Jaworski LLP 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201-2784	Secured Lender per 1/23/15 Order	4210-000		500,000.00	630,531.63
03/03/15	9	AMX # 97536	Accounts Receivable	1121-000	30,000.00		660,531.63
03/06/15		First National Bank - Vinita	BANK SERVICE FEE	2600-000		1,127.86	659,403.77
03/13/15	9	Esterline #258423	Accounts Receivable	1121-000	7,584.98		666,988.75
03/20/15	9	Future Electronique, Inc. # 125	Accounts Receivable	1121-000	333.74		667,322.49
03/20/15	9	EF Johnson # 157770	Accounts Receivable	1121-000	28,092.00		695,414.49
04/07/15		First National Bank - Vinita	Bank Service Fee	2600-000		834.86	694,579.63
04/15/15	10	Johnson Outdoors # 6040751	Sale per ---- Order	1129-000	7,500.00		702,079.63
04/16/15	9	UTC Fire & Security # 835263	Accounts Receivable	1121-000	286,441.37		988,521.00
04/16/15	9	UTC Fire & Security # 835262	Accounts Receivable	1121-000	11,144.58		999,665.58
04/17/15	9	Honeywell # 23904	Accounts Receivable	1121-000	44,642.59		1,044,308.17
05/08/15		Transfer from Acct #*****1539	Bank Funds Transfer	9999-000	99,508.60		1,143,816.77

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3

Exhibit B

Case No: 14-35493 -BJH
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee
Bank Name: First National Bank - Vinita
Account Number / CD #: *****1473 Checking Account

Taxpayer ID No: *****4450

For Period Ending: 10/22/15

Blanket Bond (per case limit):

Separate Bond (if applicable): \$ 1,500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/08/15	001008	HHEP-Ocular, L.P. c/o Timothy Springer 2200 Ross Avenue, Suite 2800 Dallas, TX 75201	Secured Lender per 1/23/15 Order	4210-000		500,000.00	643,816.77
05/08/15		First National Bank - Vinita	Bank Service Fee	2600-000		983.17	642,833.60
05/14/15	001009	Rosen Systems, Inc. 2323 Langford Street Dallas, TX 75208	Auctioneer Exp per 5/12/15 Order	3620-000		9,099.00	633,734.60
06/05/15		First National Bank - Vinita	BANK SERVICE FEE	2600-000		877.36	632,857.24
06/27/15	001010	Cavazos Hendricks Poirot & Smitham P.C. 900 Jackson, Suite 570 Founders Square Dallas, TX 75202	Atty Fees per 6/19 order docket 111	3210-000		94,360.00	538,497.24
06/27/15	001011	Cavazos Hendricks Poirot & Smitham P.C. 900 Jackson, Suite 570 Founders Square Dallas, TX 75202	Atty Exp per 6/19 order docket 1	3220-000		5,558.82	532,938.42
07/07/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		650.32	532,288.10
07/27/15	9	Sanmina Corp - Wire Transfer	Accounts Receivable - WT of 7/23	1121-000	19,286.56		551,574.66
07/29/15	9	JPMorgan Chase Bank - Wire Transfer JPMORGAN CHASE BANK - WIRE TRANSFER JPMORGAN CHASE BANK - WIRE TRANSFER	Accounts Receivable Memo Amount: 993,152.73 Accounts Receivable Memo Amount: (551.43) Service Charges - Total per Schedule	1121-000 2600-000	992,601.30		1,544,175.96
07/29/15	001012	HHEP-Ocular, L.P. c/o Timothy Springer 2200 Ross Avenue, Suite 2800 Dallas, TX 75201	Secured Lender per 1/23/15 Order	4210-000		750,000.00	794,175.96
08/07/15		First National Bank - Vinita	BANK SERVICE FEE	2600-000		707.15	793,468.81
09/08/15		First National Bank - Vinita	BANK SERVICE FEE	2600-000		919.58	792,549.23
09/11/15	001013	Minnesota Revenue Mail Statino 1250 St. Paul, MN 55145-1250	MN ID 2941439 Tax Yr 12-31-14 paymnet per L.B.R. 2015-1	2820-000		92.00	792,457.23
09/24/15	15	Chubb Fed Insurance Co #35765	Refund	1224-000	4,813.50		797,270.73

Separate Bond (if applicable): \$ 1,500,000.00

Ver: 19.00

Blanket Bond (per case limit):
 Separate Bond (if applicable): \$ 1,500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/09/15	10	Rosen Systems Inc # 4265 ROSEN SYSTEMS INC # 4265 ROSEN SYSTEMS, INC.	Auction Sale Proceeds Memo Amount: 131,412.74 Auction Sale Proceeds Memo Amount: (11,946.61) Auctioneer Fee	1129-000 3610-000	119,466.13		119,466.13
03/24/15	006001	Dallas County c/o Sherrel K Knighton Linebarger Goggan Blair & Sampson,LLP 2777 N Stemmons Freeway Suite 1000 Dallas, Tx 75207	Secured Tax Claim Pymt per Order 78	4800-000		10,505.90	108,960.23
03/24/15	006002	Richardson ISD c/o Perdue Brandon Fielder et al 500 E Border St, Ste 640 Arlington, TX 76010	Secured Tax Claim Pymt per Order 78	4800-000		9,451.63	99,508.60
05/08/15		Transfer to Acct #*****1473	Bank Funds Transfer	9999-000		99,508.60	0.00

Total Of All Accounts	584,061.08
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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 22, 2015

Case Number: 14-35493

Claim Class Sequence

Debtor Name: OCULAR LCD, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 3620-00	Rosen Systems, Inc. 2323 Langford Street Dallas, TX 75208	Administrative Auctioneer Exp per 5/12/15 Order # 95		\$0.00	\$9,099.00	\$9,099.00
001 3610-00	Rosen Systems, Inc. 2323 Langford Street Dallas, TX 75208	Administrative Auctioneer Fees per 5/12/15 Order # 95		\$0.00	\$11,946.61	\$11,946.61
001 3210-00	Cavazos Hendricks Poirot & Smitham P.C. 900 Jackson, Suite 570 Founders Square Dallas, TX 75202	Administrative Atty Fees per 6/19/15 Order - \$94,360.00 2nd Fee App filed 10/15/15 - \$30,142.00		\$0.00	\$124,502.00	\$124,502.00
001 3220-00	Cavazos Hendricks Poirot & Smitham P.C. 900 Jackson, Suite 570 Founders Square Dallas, TX 75202	Administrative Atty Exp per 6/19/15 Order - \$ 5,558.82 2nd Fee App filed 10/15/15 - \$2,686.65		\$0.00	\$8,245.47	\$8,245.47
001 3410-00	Lain, Faulkner & Co., P.C. 400 N. St. Paul, Suite 600 Dallas, TX 75201	Administrative Per 10/15/15 Fee App		\$0.00	\$71,257.50	\$71,257.50
001 3420-00	Lain, Faulkner & Co., P.C. 400 N. St. Paul, Suite 600 Dallas, TX 75201	Administrative Per 10/15/15 Fee App		\$0.00	\$497.99	\$497.99
999 2820-00	Texas Sec. of State P.O. Box 13697 Austin, Texas 78711-3697	Administrative Filing fee for certificate of termination		\$0.00	\$40.00	\$40.00
999 2820-00	Delaware Dept of State Division of Corporations PO Box 898 Dover, DE 19903	Administrative Certificate of Dissolution		\$0.00	\$204.00	\$204.00
31 999 2820-00	Tennessee Department of Revenue c/o Attorney General P.O. Box 20207 Nashville, TN 37202-0207	Administrative Post-petition priority tax assessment Withdrawn per 10/9/15 docket # 129		\$0.00	\$0.00	\$0.00
Subtotal for Class Administrative				\$0.00	\$225,792.57	\$225,792.57
24 058 5800-00	U.S. Customs and Border Protection Attn: Revenue Division, Bankruptcy Team 6650 Telecom Dr., Suite 100 Indianapolis, IN 46278	Priority Unliquidated/contingent duties, fees and other charges		\$0.00	\$0.00	\$0.00
25P 053 5300-01	Quantum Marketing, Inc. Jeff Shaner 3029 Lattyes Lane Raleigh, NC 27613	Priority Acct ***** 2121		\$0.00	\$12,475.00	\$12,475.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 22, 2015

Case Number: 14-35493
Debtor Name: OCULAR LCD, INC. Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
28P 053 5300-00	Paul K. Massey 3611 Moroney Dr Richardson, TX 75082-2646	Priority	per amended claim filed 9/14/15	\$0.00	\$12,475.00	\$12,475.00
29P 053 5300-00	James Spisak 6109 Eagle Nest Dr Garland, TX 75044	Priority	per 3rd amended claim , 29-3	\$0.00	\$12,475.00	\$12,475.00
30 053 5300-00	James Spisak 6109 Eagle Nest Dr Garland, TX 75044	Priority	Withdrawn per pleading 126	\$0.00	\$0.00	\$0.00
32P 058 5800-00	Tennessee Department of Revenue c/o Attorney General P.O. Box 20207 Nashville, TN 37202-0207	Priority	Withdrawn per 10/9/15 docket # 129	\$0.00	\$0.00	\$0.00
35P 058 5800-00	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101-7317	Priority		\$0.00	\$1,150,410.17	\$1,150,410.17
Subtotal for Class Priority				\$0.00	\$1,187,835.17	\$1,187,835.17
02 070 7100-00	Level 3 Communications, LLC Attn: Legal Dept. (BKY) 102 Eldorado Blvd. Broomfield, CO 80021	Unsecured	Acct 0205214210	\$0.00	\$393.10	\$393.10
03 070 7100-00	sy kessler sales inc. 10455 Olympic Drive Dallas, TX 75220	Unsecured	Acct ***** 8240	\$0.00	\$1,179.00	\$1,179.00
04 070 7100-00	EuropTec USA Inc. 423 Tuna Street Clarksburg, WV 26301	Unsecured	Acct ***** 0138	\$0.00	\$16,900.00	\$16,900.00
05 070 7100-00	EuropTec USA Inc. 423 Tuna Street Clarksburg, WV 26301	Unsecured	Acct ***** 0138 Duplicate of claim 4 with documnts	\$0.00	\$16,900.00	\$16,900.00
06 070 7100-00	ROBERT CARDWELL DESIGN 4236 FRYER STREET THE COLONY, TX 75056	Unsecured		\$0.00	\$5,953.76	\$5,953.76
07 070 7100-00	SOONEST EXPRESS INC. 755 PORT AMERICA PLACE SUITE 345 GRAPEVINE, TX 76051	Unsecured	Acct: OCUL	\$0.00	\$6,437.34	\$6,437.34
08 070 7100-00	Rochester Electronics LLC 16 Malcolm Hoyt Drive Newburyport, MA 01950	Unsecured	Acct : UOOO	\$0.00	\$429.00	\$429.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 22, 2015

Case Number: 14-35493 Claim Class Sequence

Debtor Name: OCULAR LCD, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
09 070 7100-00	John Wiley & Sons Inc 1 Wiley Drive Somerset, NJ 08873-1272	Unsecured Acct: ***** 7624		\$0.00	\$1,857.25	\$1,857.25
10 070 7100-00	Digi-Key Corporation P.O. Box 677 Thief River Falls, MN 56701	Unsecured Acct : ***** 38792		\$0.00	\$578.55	\$578.55
11 070 7100-00	INTELINET SYSTEMS 1110 E. Collins Blvd. Suite 122 Richardson, TX 75081	Unsecured		\$0.00	\$275.82	\$275.82
12 070 7100-00	INTELINET SYSTEMS 1110 E. Collins Blvd. Suite 122 Richardson, TX 75081	Unsecured Duplicate of claim 11		\$0.00	\$275.82	\$275.82
13 070 7100-00	CIRQUE CORPORATION 2463 SOUTH 3850 WEST, SUITE A SALT LAKE CITY, UT 84120-2916	Unsecured Acct No ***** 6401		\$0.00	\$6,520.00	\$6,520.00
14 070 7100-00	Abrisa Industrial Glass Inc 200 South Hallock Drive Santa Paula, CA 93060-9646	Unsecured Acct No ***** 2610		\$0.00	\$3,001.68	\$3,001.68
15 070 7100-00	Branch Banking & Trust Company Bankruptcy Section / 100-50-01-51 PO Box 1847 Wilson, NC 27894-1847	Unsecured Acct ***** 9474		\$0.00	\$57,406.85	\$57,406.85
16 070 7100-00	Branch Banking & Trust Company Bankruptcy Section / 100-50-01-51 PO Box 1847 Wilson, NC 27894-1847	Unsecured Acct ***** 9581		\$0.00	\$3,037.02	\$3,037.02
18 070 7100-90	Hicks Holdings Operating, LLC Christina Weaver Vest 100 Crescent Court, Suite 1200 Dallas, TX 75201	Unsecured		\$0.00	\$901,241.86	\$901,241.86
19 070 7100-00	UBM LLC dba UBM Tech 1983 Marcus Avenue, Ste. 250 Lake Success, NY 11042	Unsecured Acct ***** 5398		\$0.00	\$2,000.00	\$2,000.00
20 070 7100-00	Magnolia Advanced Materials, Inc. 5547 Peachtree Blvd. Chamblee, GA 30341	Unsecured Acct : OCUL / OCULA001		\$0.00	\$21,116.78	\$21,116.78
21 070 7100-00	ARROW ELECTRONICS, INC. P. O. Box 951597 Dallas, TX 75395-1597	Unsecured Acct ***** 8346		\$0.00	\$30,210.40	\$30,210.40
23 070 7100-00	Avnet, Inc. 5400 Prairie Stone Pkwy Hoffman Estates, IL 60192	Unsecured Acct H040934		\$0.00	\$2,178.44	\$2,178.44

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 22, 2015

Case Number: 14-35493

Claim Class Sequence

Debtor Name: OCULAR LCD, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
25U 070 7100-00	Quantum Marketing, Inc. Jeff Shaner 3029 Lattyes Lane Raleigh, NC 27613	Unsecured Acct **** 2121		\$0.00	\$36,591.43	\$36,591.43
26 070 7100-00	WKK TECHNOLOGY LIMITED 17-F, OCTA TOWER NO.8 LAM CHAK STREET Hong Kong	Unsecured		\$0.00	\$40,085.64	\$40,085.64
27 070 7100-00	FedEx TechConnect, Inc. Attn: Revenue Recovery/Bankruptcy 3965 Airways Blvd. Module G, 3rd Floor Memphis, TN 38116	Unsecured Acct **** 8436		\$0.00	\$5,315.12	\$5,315.12
28U 070 7100-00	Paul K. Massey 3611 Moroney Dr Richardson, TX 75082-2646	Unsecured per amended claim filed 9/14/15		\$0.00	\$158,825.00	\$158,825.00
29U 070 7100-00	James Spisak 6109 Eagle Nest Dr Garland, TX 75044	Unsecured per 3rd amended claim , 29-3		\$0.00	\$165,413.52	\$165,413.52
32U 070 7100-00	Tennessee Department of Revenue c/o Attorney General P.O. Box 20207 Nashville, TN 37202-0207	Unsecured Withdrawn per 10/9/15 docket # 129		\$0.00	\$0.00	\$0.00
33 070 7100-00	Promate Solution Corporation 1/F, No. 30 Sec1 Huan Shan Road Neihu District, Taipei 11442 Taiwan	Unsecured Acct **** 0002		\$0.00	\$9,250.00	\$9,250.00
34 070 7100-00	Liquid Logic, LLC Attn: Mark Latham 2620 N. Terrace Way Boise, ID 83702	Unsecured		\$0.00	\$12,595.00	\$12,595.00
35U 070 7100-00	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101-7317	Unsecured		\$0.00	\$11,521,488.00	\$11,521,488.00
36 070 7100-00	Oracle America, Inc. c/o Shawn M. Christianson Buchalter Nemer 55 2nd St., 17th Fl. San Francisco, CA 94105	Unsecured		\$0.00	\$1,752.03	\$1,752.03
37 070 7100-00	Quarz AG Wiesenstrasse 2 Monchaltord, CH-8617 Switzerland	Unsecured		\$0.00	\$4,845.74	\$4,845.74

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 22, 2015

Case Number: 14-35493

Claim Class Sequence

Debtor Name: OCULAR LCD, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
38 070 7100-00	Akin Gump Strauss Hauer & Feld LLP 1700 Pacific Avenue, Suite 4100 Dallas, TX 75201 Attn: Michael P. Cooley	Unsecured		\$0.00	\$238,337.80	\$238,337.80
39 070 7100-00	Johnson Outdoors Marine Electronics, Inc. c/o Peter C. Blain, Esq. Reinhart Boerner Van Deuren S.C. 1000 North Water Street, Suite 1700 Milwaukee, WI 53202	Unsecured		\$0.00	\$491,782.00	\$491,782.00
40 070 7100-00	Philips Healthcare c/o Bruce Borrus Riddell Williams P.S. 1001 Fourth Ave, Suite 4500 Seattle, WA 98154	Unsecured Acct **** 2349		\$0.00	\$5,100,000.00	\$5,100,000.00
41 070 7100-00	Microchip Technology Ireland c/o Microchip Technology Incorporated 2355 W. Chandler Blvd. ATTN Legal MS-8B Chandler, AZ 85224-6199	Unsecured Acct ***** 8868		\$0.00	\$31,435.76	\$31,435.76
Subtotal for Class Unsecured				\$0.00	\$18,895,609.71	\$18,895,609.71
01 050 4800-00	Richardson ISD c/o Perdue Brandon Fielder et al 500 E Border St, Ste 640 Arlington, TX 76010	Secured Taxpayer ID 23583 Secured Tax Claim Paid per Order 78		\$0.00	\$9,266.31	\$9,451.63
17 050 4210-00	HHEP-Ocular, L.P. CO Timothy Springer 2200 Ross Avenue, Suite 2800 Dallas, TX 75201	Secured Secured Lender per 1/23/15 Order		\$0.00	\$9,455,407.96	\$9,455,407.96
22 050 4800-00	Dallas County c/o Sherrel K Knighton Linebarger Goggan Blair & Sampson, LLP 2777 N Stemmons Freeway Suite 1000 Dallas, Tx 75207	Secured Secured Tax Claim Paid per Order 78		\$0.00	\$10,101.83	\$10,505.90
Subtotal for Class Secured				\$0.00	\$9,474,776.10	\$9,475,365.49
Case Totals:				\$0.00	\$29,784,013.55	\$29,784,602.94

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 14-35493 BJH

Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee

Balance on hand \$ 584,061.08

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
01	Richardson ISD c/o Perdue Brandon Fielder et al 500 E Border St, Ste 640 Arlington, TX 76010	\$ 9,266.31	\$ 9,451.63	\$ 9,451.63	\$ 0.00
17	HHEP-Ocular, L.P. CO Timothy Springer 2200 Ross Avenue, Suite 2800 Dallas, TX 75201	\$ 9,455,407.96	\$ 9,455,407.96	\$ 2,711,360.72	\$ 0.00
22	Dallas County c/o Sherrel K Knighton Linebarger Goggan Blair & Sampson,LLP 2777 N Stemmons Freeway Suite 1000 Dallas, Tx 75207	\$ 10,101.83	\$ 10,505.90	\$ 10,505.90	\$ 0.00

Total to be paid to secured creditors \$ 0.00

Remaining Balance \$ 584,061.08

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: James W. Cunningham, Trustee	\$ 126,801.48	\$ 0.00	\$ 126,801.48
Trustee Expenses: James W. Cunningham, Trustee	\$ 140.20	\$ 0.00	\$ 140.20
Attorney for Trustee Fees: Cavazos Hendricks Poirot & Smitham P.C.	\$ 124,502.00	\$ 94,360.00	\$ 30,142.00
Attorney for Trustee Expenses: Cavazos Hendricks Poirot & Smitham P.C.	\$ 8,245.47	\$ 5,558.82	\$ 2,686.65
Accountant for Trustee Fees: Lain, Faulkner & Co., P.C.	\$ 71,257.50	\$ 0.00	\$ 71,257.50
Accountant for Trustee Expenses: Lain, Faulkner & Co., P.C.	\$ 497.99	\$ 0.00	\$ 497.99
Auctioneer Fees: Rosen Systems, Inc.	\$ 11,946.61	\$ 11,946.61	\$ 0.00
Auctioneer Expenses: Rosen Systems, Inc.	\$ 9,099.00	\$ 9,099.00	\$ 0.00
Other: Texas Sec. of State	\$ 40.00	\$ 0.00	\$ 40.00
Other: Delaware Dept of State	\$ 204.00	\$ 0.00	\$ 204.00
Other: Tennessee Department of Revenue	\$ 0.00	\$ 0.00	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 231,769.82

Remaining Balance \$ 352,291.26

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 1,191,103.11 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
24	U.S. Customs and Border Protection Attn: Revenue Division, Bankruptcy Team 6650 Telecom Dr., Suite 100 Indianapolis, IN 46278	\$ 0.00	\$ 0.00	\$ 0.00
25P	Quantum Marketing, Inc. Jeff Shaner 3029 Lattyes Lane Raleigh, NC 27613	\$ 12,475.00	\$ 0.00	\$ 12,475.00
28P	Paul K. Massey 3611 Moroney Dr Richardson, TX 75082-2646	\$ 12,475.00	\$ 0.00	\$ 12,475.00
30	James Spisak 6109 Eagle Nest Dr Garland, TX 75044	\$ 0.00	\$ 0.00	\$ 0.00
32P	Tennessee Department of Revenue c/o Attorney General P.O. Box 20207 Nashville, TN 37202-0207	\$ 0.00	\$ 0.00	\$ 0.00
35P	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101-7317	\$ 1,150,410.17	\$ 0.00	\$ 311,598.32
29P	James Spisak 6109 Eagle Nest Dr Garland, TX 75044	\$ 12,475.00	\$ 0.00	\$ 12,475.00
AUTO	INTERNAL REVENUE SERVICE	\$ 1,546.90	\$ 0.00	\$ 1,546.90
AUTO	INTERNAL REVENUE SERVICE	\$ 873.26	\$ 0.00	\$ 873.26

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
AUTO	INTERNAL REVENUE SERVICE	\$ 361.78	\$ 0.00	\$ 361.78
AUTO	Texas Workforce Commission Tax Dept. Collection Section Bankruptcy Room 556-A Austin, TX 78778-0001	\$ 486.00	\$ 0.00	\$ 486.00

Total to be paid to priority creditors \$ 352,291.26

Remaining Balance \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 18,895,609.71 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
02	Level 3 Communications, LLC Attn: Legal Dept. (BKY) 102 Eldorado Blvd. Broomfield, CO 80021	\$ 393.10	\$ 0.00	\$ 0.00
03	sy kessler sales inc. 10455 Olympic Drive Dallas, TX 75220	\$ 1,179.00	\$ 0.00	\$ 0.00
04	EuropTec USA Inc. 423 Tuna Street Clarksburg, WV 26301	\$ 16,900.00	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
05	EuropTec USA Inc. 423 Tuna Street Clarksburg, WV 26301	\$ 16,900.00	\$ 0.00	\$ 0.00
06	ROBERT CARDWELL DESIGN 4236 FRYER STREET THE COLONY, TX 75056	\$ 5,953.76	\$ 0.00	\$ 0.00
07	SOONEST EXPRESS INC. 755 PORT AMERICA PLACE SUITE 345 GRAPEVINE, TX 76051	\$ 6,437.34	\$ 0.00	\$ 0.00
08	Rochester Electronics LLC 16 Malcolm Hoyt Drive Newburyport, MA 01950	\$ 429.00	\$ 0.00	\$ 0.00
09	John Wiley & Sons Inc 1 Wiley Drive Somerset, NJ 08873-1272	\$ 1,857.25	\$ 0.00	\$ 0.00
10	Digi-Key Corporation P.O. Box 677 Thief River Falls, MN 56701	\$ 578.55	\$ 0.00	\$ 0.00
11	INTELINET SYSTEMS 1110 E. Collins Blvd. Suite 122 Richardson, TX 75081	\$ 275.82	\$ 0.00	\$ 0.00
12	INTELINET SYSTEMS 1110 E. Collins Blvd. Suite 122 Richardson, TX 75081	\$ 275.82	\$ 0.00	\$ 0.00
13	CIRQUE CORPORATION 2463 SOUTH 3850 WEST, SUITE A SALT LAKE CITY, UT 84120-2916	\$ 6,520.00	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
14	Abrisa Industrial Glass Inc 200 South Hallock Drive Santa Paula, CA 93060-9646	\$ 3,001.68	\$ 0.00	\$ 0.00
15	Branch Banking & Trust Company Bankruptcy Section / 100-50-01-51 PO Box 1847 Wilson, NC 27894-1847	\$ 57,406.85	\$ 0.00	\$ 0.00
16	Branch Banking & Trust Company Bankruptcy Section / 100-50-01-51 PO Box 1847 Wilson, NC 27894-1847	\$ 3,037.02	\$ 0.00	\$ 0.00
18	Hicks Holdings Operating, LLC Christina Weaver Vest 100 Crescent Court, Suite 1200 Dallas, TX 75201	\$ 901,241.86	\$ 0.00	\$ 0.00
19	UBM LLC dba UBM Tech 1983 Marcus Avenue, Ste. 250 Lake Success, NY 11042	\$ 2,000.00	\$ 0.00	\$ 0.00
20	Magnolia Advanced Materials, Inc. 5547 Peachtree Blvd. Chamblee, GA 30341	\$ 21,116.78	\$ 0.00	\$ 0.00
21	ARROW ELECTRONICS, INC. P. O. Box 951597 Dallas, TX 75395-1597	\$ 30,210.40	\$ 0.00	\$ 0.00
23	Avnet, Inc. 5400 Prairie Stone Pkwy Hoffman Estates, IL 60192	\$ 2,178.44	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
26	WKK TECHNOLOGY LIMITED 17-F, OCTA TOWER NO.8 LAM CHAK STREET Hong Kong	\$ 40,085.64	\$ 0.00	\$ 0.00
27	FedEx TechConnect, Inc. Attn: Revenue Recovery/Bankruptcy 3965 Airways Blvd. Module G, 3rd Floor Memphis, TN 38116	\$ 5,315.12	\$ 0.00	\$ 0.00
29U	James Spisak 6109 Eagle Nest Dr Garland, TX 75044	\$ 165,413.52	\$ 0.00	\$ 0.00
33	Promate Solution Corporation 1/F, No. 30 Sec1 Huan Shan Road Neihu District, Taipei 11442 Taiwan	\$ 9,250.00	\$ 0.00	\$ 0.00
34	Liquid Logic, LLC Attn: Mark Latham 2620 N. Terrace Way Boise, ID 83702	\$ 12,595.00	\$ 0.00	\$ 0.00
36	Oracle America, Inc. c/o Shawn M. Christianson Buchalter Nemer 55 2nd St., 17th Fl. San Francisco, CA 94105	\$ 1,752.03	\$ 0.00	\$ 0.00
37	Quarz AG Wiesenstrasse 2 Monchaltord, CH-8617 Switzerland	\$ 4,845.74	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
38	Akin Gump Strauss Hauer & Feld LLP 1700 Pacific Avenue, Suite 4100 Dallas, TX 75201 Attn: Michael P. Cooley	\$ 238,337.80	\$ 0.00	\$ 0.00
39	Johnson Outdoors Marine Electronics, Inc. c/o Peter C. Blain, Esq. Reinhart Boerner Van Deuren S.C. 1000 North Water Street, Suite 1700 Milwaukee, WI 53202	\$ 491,782.00	\$ 0.00	\$ 0.00
40	Philips Healthcare c/o Bruce Borrus Riddell Williams P.S. 1001 Fourth Ave, Suite 4500 Seattle, WA 98154	\$ 5,100,000.00	\$ 0.00	\$ 0.00
35U	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101- 7317	\$ 11,521,488.00	\$ 0.00	\$ 0.00
25U	Quantum Marketing, Inc. Jeff Shaner 3029 Lattyes Lane Raleigh, NC 27613	\$ 36,591.43	\$ 0.00	\$ 0.00
28U	Paul K. Massey 3611 Moroney Dr Richardson, TX 75082- 2646	\$ 158,825.00	\$ 0.00	\$ 0.00
32U	Tennessee Department of Revenue c/o Attorney General P.O. Box 20207 Nashville, TN 37202-0207	\$ 0.00	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
41	Microchip Technology Ireland c/o Microchip Technology Incorporated 2355 W. Chandler Blvd. ATTN Legal MS-8B Chandler, AZ 85224-6199	\$ 31,435.76	\$ 0.00	\$ 0.00

Total to be paid to timely general unsecured creditors \$ 0.00

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE